

Letter of Offer / Heads of Agreement

NAME OF BUSINESS:	
BUYER/S:	
Name of Buying Entity:	
ABN:	
Director/s:	
Mailing Address:	
Phone:	
Email:	
CONDITIONS OF SALE:	
Subject to Verification of Financial Records:	<input type="checkbox"/> Yes If Yes, _____ Days required to complete Verification
Subject to Trial:	<input type="checkbox"/> Yes If Yes, _____ Days required to complete Trial; and Average Gross Sales target per week \$_____ (including GST)
Subject to Finance:	<input type="checkbox"/> Yes If Yes, _____ Days required to obtain Finance Approval
LEASE REQUIREMENTS:	<input type="checkbox"/> New Lease <input type="checkbox"/> Assignment of Lease <input type="checkbox"/> Not Applicable
SELLER'S TUITION:	<input type="checkbox"/> Yes If Yes, _____ Days required to complete handover Tuition
PURCHASE PRICE:	
Purchase Price:	\$_____ walk-in-walk out; OR \$_____ + \$_____ (Stock at Cost, subject to Stock take)
Deposit:	10% of Purchase Price payable upon Contract execution
Settlement Date:	_____ days from Date of Contract

EXECUTED AS AN AGREEMENT subject to a Contract of Sale:

..... Name of Buying Entity Full Name of Director/s Signature of Director/s Date
..... Name of Selling Entity Full Name of Director/s Signature of Director/s Date

Recommended Contacts

Please note that we have offered the following reputable contacts to assist with your enquiries and do not receive kickbacks, commissions or other financial incentives for endorsing their services. To make sure that you are well looked after, we recommend that you mention that you were referred by us.

Business Conveyancing Solicitor	<p>Damien Ingwersen Ingwersen & Lansdown Solicitors Ph: 07 5589 2600 Email: dfi@ingwersen.com.au GOLD COAST QLD</p> <p>Mary Jeffries JHL Lawyers Ph: 07 5531 0399 Email: mary@jhllawyers.com.au GOLD COAST QLD</p> <p>Barry Morwood Robinson & Robinson Lawyers Ph: 07 5538 6599 Email: barrym@robs.com.au GOLD COAST QLD</p>	<p>Dominic (Mick) Arcuri Arcuri Lawyers Ph: 07 5526 0499 Email: mick@arcurilawyers.com.au GOLD COAST QLD</p> <p>David Burrough Hillhouse Burrough McKeown Lawyers Ph: 07 3220 1144 Email: davidburrough@hillhouse.com.au BRISBANE QLD</p> <p>John Byrne Byrnes Business Lawyers Ph: 07 4772 4851 Email: jdblau@ozemail.com.au TOWNSVILLE QLD</p>
Business Finance Broker	<p>Jason Baker The Finance Group Parramatta Ph: 1800 885 626 or 0407 900 113 Email: jasonbaker@tfgparramatta.com.au</p> <p>Steve James Astute Finance Ph: 07 4728 8616 or 0448 872 055 Email: steve.james@astutefinancial.com.au</p>	<p>Tony Taylor SCR Finance Ph: 0402 809 660 Email: tony@scrfinance.com.au</p> <p>Matt Batcheldor Bank of QLD Helensvale Ph: 07 5665 6010 or 0407 555 048 Email: matt.batcheldor@boq.com.au</p>
Accountant (Company Trust Structures, Due Diligence, Tax Solutions etc.)	<p>Josh Dimon Peregrine Services Ph: 07 5591 2526 Email: josh@pstax.com.au GOLD COAST QLD</p>	<p>Nicola Bouchaud Accounting Tax Solutions Ph: 07 5559 1200 Email: nicola@accountingtaxsolutions.com.au GOLD COAST QLD</p>
Immigration Agent	<p>Athina Stephanou AIS Immigration Solutions Ph: 07 3216 0052</p>	
<ul style="list-style-type: none"> • Website design • Internet ranking • E-commerce • Email campaigns • VOIP management • Social media • Online database management systems • Content writing • Google Adwords 	<p>Tuan Nguyen Brainium Labs Ph: 08 8985 1713 Mob: 0410 997 202 Email: tuan@brainiumlabs.com.au Website: www.brainiumlabs.com.au</p>	<p>Ben Holland Maxmoment Ph: 1300 658 364 Email: ben@maxmoment.com.au Website: www.maxmoment.com.au</p>